



FIRST INTERNATIONAL

LETTER OF INVESTIGATION

The purpose of this document is to give permission to FIPM to obtain information on my behalf and about our short-term insurance portfolio.

POLICYHOLDER DETAILS			
Name of Policyholder:		ID no:	
Co-insured name:	N/A	ID no:	
Company reg. no:	N/A	VAT reg. no:	
Contact person:			
Physical address:			
Postal address:			
Cell phone no:		Home no:	
Work no:		Other no:	
Email address:			
Account Executive:			

We further authorise FIPM to communicate with our current insurer/s to obtain the following information and documentation on my / our behalf:

- Policy schedule and claims history (loss ratio);
- Including but not limited to, terms, conditions, exclusions, extensions, policy wording, premiums / rates, excesses and any other information requested regarding our current short-term insurance.

We hereby provide give FIPM and the Insurers/Underwriting Managers they approach for quotes on our behalf the right to:

- Obtain information from any credit bureau in respect of your credit score for the duration of your insurance;
- Provide information, based on your payment history with the insurers, to a credit bureau.
- Share claims-related information with other short-term insurers, contracted service providers and industry associations.

Please tick

In terms of the provisions of the Protection of Personal Information Act, we hereby consent for FIPM to:

- Collect, be in possession of and process my / our Personal Information in order to render financial services to us.
- Share our Personal Information with various Insurers and/or Underwriting Managers but only insofar as it relates to the fulfilment of their mandate to obtain insurance quotes on our behalf.



PHYSICAL ADDRESS:
Lombardy Business Park
Unit 25-26, Block 2
Corner of Cole and
Graham Road
Silver Lakes,
Pretoria, 0054

POSTAL ADDRESS:
Postnet Suifr #L19
Private Bag X37
Lynnwood Ridge
0040
TELEPHONE:
012 809-1062
082 670-7445

**AUTHORISED FINANCIAL
SERVICES PROVIDER**
License number: 16438

REG NUMBER:
1945/019293/07
VAT NUMBER:
4110227818

EXECUTIVE CHAIRMAN:
DR. JAJ SCHALCH
Email: jurg@fipm.co.za

EXECUTIVE DIRECTOR:
TAE OHLENSCHLÄGER (German)
Email: thomas@fipm.co.za

Email: info@fipm.co.za
Web: www.firstinternational.co.za

- Retain our Personal Information for a period no longer than twelve (12) months from date of declining their quotation and contact at such date to enquire whether they may be allowed to re-quote for us; after which should we decline, all Personal Information will be deleted.

This is not a Brokers Appointment, it is a mandate to obtain our information to research the insurance market for an insurance solution, on our behalf.

The consent, as provided by us in this document, will remain effective until such consent has been expressly withdrawn in writing by us.

We, (full name in print)

ID number,

in my capacity as,

*

Signed

Date

ASSURING YOU OF OUR BEST SERVICE AT ALL TIMES



YOUR RISK - OUR CONCERN